

foster success DECLARATION OF INTENT

Thank you for your intention to create a legacy gift at Foster Success! In order to document your intention, please complete this form with as much detail as appropriate.

Any information about your gift will remain confidential and does not create a legal obligation.

- I/We already have made provisions for Foster Success in my/our estate or financial plans.
- I/We would like a Foundation or Home representative to contact me/us to confidentially discuss various gift planning options that can best address my/our specific needs.
- To encourage others to make commitments in the future, I/we permit my/our name/s to be listed as a member of the The Now & Forever Society (Please indicate how names should be published).
- I/We do not want any public recognition at this time.

First and Last Names

Address 1

Address 2

Phone

Email

Signature

Date

OPTIONAL:

To assist Foster Success in your long term planning, I/we are pleased to provide the following information regarding this gift.

In the form of:

- Bequest
- Life Insurance beneficiary designation
- Retirement plan beneficiary designation
- Other (please specify)

In the amount of \$_____

or _____% of my estate
or (please describe below)

Be sure to consult your tax and financial advisors when considering any planned gift.

I/We understand this declaration of intent is not a legal obligation and may be changed at my/our discretion at any time.

PLEASE RETURN THIS FORM TO:

Foster Success, C/O Development, 546 E 17th Street, Suite 206 · Indianapolis, IN 46202
or email to: travis@fostersuccess.org